# STUDENT PLANNING – Instruction Guide

# **Quick Steps for Faculty Advisors**



## STEP 1 - Log into Self-Service Student Planning

- 1. Access Student Planning via Connect2U or directly at https://selfservice.wne.edu
- 2. Enter your WNE username and password.
- 3. Click Sign In.

### STEP 2 – Access an Advisee's Proposed Plan

- 1. Once in Student Planning, click on Advising.
- 2. Wait for your advisees' names to load.
- 3. Click on an advisee's name (could take 10-20 seconds).

#### STEP 3 – Review your Advisee's Proposed Schedule

- 1. Click on the tab **Course Plan**
- 2. If necessary, click on the arrow next to the term to toggle to upcoming term.
- 3. If your advisee has planned courses that you do not agree with:
  - a) You may delete those courses from your advisee's plan or you can suggest to your advisee to remove them.
  - b) You may add courses to an advisee's plan or you can suggest to your advisee to add them.
  - c) You can send a note to your advisee indicating what you would like them to do.
- 4. If you note any holds on your advisee's account, mention to your advisee that the holds may need to be cleared in order to register.
- 5. Once the plan is satisfactory, click <u>**Review Complete**</u> (top right corner in gray box next to student<sup>1</sup>s name).
- 6. Click <u>Archive</u> to archive the proposed plan.

#### STEP 4 – Mark Advisement Complete to allow a student to register

 Click <u>Advisement Complete</u> when you have determined that your advisee has an acceptable plan in place and is ready to register.

Your advisee CANNOT register for courses until you have marked Advisement Complete!

*If you need assistance, please contact your Dean's office or Enrollment Services/Registrar at x2080.*